



Mexico City, November 9, 2017

### **Nexus Capital completes its divestment from Moda Holding**

Nexus Capital announces that on November 8, 2017, it fully divested from Moda Holding, after reaching the agreement to divest back in June 9, 2017. Moda Holding is a holding company with the primary purpose of acting as a diversified platform of leading brands in the apparel retail industry in Mexico, such as Dorothy Gaynor (dress and casual footwear) and Zingara (swimwear & beachwear). Nexus Capital first invested in Moda Holding in August 29, 2011.

The divestment has been made through Nexus IV&V, as Moda Holding has been acquired by Acritus, a company with more than 30 years of experience in the Mexican market dedicated to commercialize fashion footwear under the brand Capa de Ozono and through 230 retail stores and more than 250 wholesale clients.

Since Nexus Capital's investment, the company has had significant commercial growth, increasing its points of sale from 88 to 178, due to the incorporation of Zingara and the organic growth of both brands, driven by solid operating performance.

We sincerely thank our former partners, business partners, management and operation team, and all those involved in the conclusion of a successful investment cycle.

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### **About Nexus Capital**

Nexus Capital has actively participated in the private equity industry in Mexico since its inception in 1995 and is one of the country's largest independent alternative asset managers. It has one of the longest and most successful track records in alternative assets in Latin America focused on enhancing the value of its portfolio.

Including this transaction, Nexus Capital has completed 25 investments and has fully divested from 12 portfolio companies. Nexus Capital has raised and managed five funds through seven investment vehicles with aggregate capital commitments of over US\$1.2 billion and is the only Mexican alternative asset manager that has listed six portfolio companies in the public markets.

Considering the divestment from Moda Holding, the portfolio of Nexus IV&V is composed of 4 more companies, Taco Holding, Price Travel, Maak Holding and Modatelas.

Nexus Capital's vision is to be the Mexican alternative asset manager with whom investors, entrepreneurs and service providers prefer to associate with, due to its value creation capabilities and its thorough transparency, integrity and professionalism.

For further information on Nexus Capital visit [www.nexuscapital.com](http://www.nexuscapital.com) or contact:

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