



Mexico City, September 29, 2017

## **Nexus Capital Announces the Initial Public Offering of Grupo Traxión**

Nexus Capital is proud to announce that on September 28, 2017, Grupo Traxión, S.A.B. de C.V. performed a global offering consisting of an initial public offering of its shares on the Mexican Stock Exchange and through an international distribution under the Rule 144A of the U.S. Securities Act of 1933. One hundred percent of the offering was primary, placing its shares under the ticker “TRAXION”, at a price of MXN\$17.0 per share. At such price, the aggregate value of the offering was MXN\$4,065.2 million without including the over allotment options granted to the underwriters by the Company, and MXN\$4,543.0 million considering the over allotment options.

On October 2016, Nexus Capital, through Nexus Capital Private Equity Fund VI, L.P. and Nexus VI CKD (jointly “Nexus VI”) partnered with an experienced group of investors, with Aby Lijtszain as CEO, and Discovery Americas, being one of the first investments in Mexico that brought together several private equity funds, to create Grupo Traxión, S.A.B. de C.V. (“TRAXIÓN”), a platform of leading companies in the logistics, cargo, personnel and student transportation sectors.

TRAXIÓN is the largest and most recognized transportation platform in the logistics, cargo, and contracted personnel and student transportation sectors in Mexico, operating a fleet of nearly 5,000 power units with national presence. The company operates in two complementary business segments under several brands, which includes Egoba, MyM, Grupo SID, AFN and Lipu.

The management team of TRAXIÓN has an extensive history of success, achieving sustainable growth through the years creating the first and only company to consolidate the ground transportation and logistics industries in the country. TRAXIÓN transports more than 150 million passengers and travels more than 345 million kilometers per year.

The net proceeds received from the global offering are intended to be destined to the development and growth of the company, through organic and inorganic growth via the acquisition of power units and potential M&A opportunities, respectively.

For more information about Grupo Traxión please visit: <http://traxion.global/>

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### **About Nexus Capital**

Nexus Capital has actively participated in the private equity industry in Mexico since its inception in 1995 and is one of the country’s largest independent alternative asset managers. It has one of the longest and most successful track records in alternative assets in Latin America focused on enhancing the value of its portfolio.

Nexus Capital has completed 25 investments and has fully divested from 11 portfolio companies. Nexus Capital has raised and managed five funds through seven investment vehicles with aggregate capital commitments of over US\$1.2 billion and is the only Mexican alternative asset manager that, considering Grupo Traxión, has listed six portfolio companies in the public markets.

Nexus Capital’s vision is to be the Mexican alternative asset manager with whom investors, entrepreneurs and service providers prefer to associate with, due to its value creation capabilities and its thorough transparency, integrity and professionalism.

For further information on Nexus Capital visit [www.nexuscapital.com](http://www.nexuscapital.com) or contact:

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