



Mexico City, June 12th, 2017

### **Nexus Capital announces its divestment from Moda Holding**

Nexus Capital announces that on June 9, 2017 it reached an agreement to divest from Moda Holding, a holding company with the primary purpose of acting as a diversified platform of leading brands in the apparel retail industry in Mexico, such as Dorothy Gaynor (dress and casual footwear) and Zingara (swimwear & beachwear). Nexus Capital first invested in Moda Holding in August 29<sup>th</sup>, 2011.

The divestment will be made through Nexus IV&V, once certain closing conditions are met, including the approval from Mexico's Antitrust Authority. Once the closing conditions are met, Moda Holding will be acquired by Acritus, a Mexican company dedicated to the design, distribution and sale of fashion footwear with more than 30 years of experience.

Since Nexus Capital's investment, the company has had significant commercial growth, increasing its points of sale from 88 to 178, due to the incorporation of Zingara and the organic growth of both brands, driven by solid operating performance.

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### **About Nexus Capital**

Nexus Capital has actively participated in the private equity industry in Mexico since its inception in 1995 and is one of the country's largest independent alternative asset managers. It has one of the longest and most successful track records in alternative assets in Latin America focused on enhancing the value of its portfolio.

Including this transaction, Nexus Capital has completed 25 investments and has fully divested from 12 portfolio companies. Nexus Capital has raised and managed five funds through seven investment vehicles with aggregate capital commitments of over US\$1.2 billion and is the only Mexican alternative asset manager that has listed five portfolio companies in the public markets.

Without Moda Holding, the portfolio of Nexus IV&V is composed of 4 more companies, Taco Holding, Price Travel, Maak Holding and Modatelas.

Nexus Capital's vision is to be the Mexican alternative asset manager with whom investors, entrepreneurs and service providers prefer to associate with, due to its value creation capabilities and its thorough transparency, integrity and professionalism.

For further information on Nexus Capital visit [www.nexuscapital.com](http://www.nexuscapital.com) or contact:

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